

Trichome Shell LTD - Cap Table

Funding amount ₪ 650,000

Minimum Scenario	Pre Round									
Name Of Shareholder	Ordinary	Options	Total Fully dilluted	Total % holdings	Total Fully dilluted %	New Ordinary Shares	Total holdings	Total Fully dilluted	Total % holdings	Total Fully dilluted % holdings
* Seach Sarid Ltd.	469,040		469,040	42.46%	42.46%		469,040	469,040	40.77%	40.77%
* Guy Shibaz	281,420		281,420	25.48%	25.48%		281,420	281,420	24.46%	24.46%
Tecto Ltd.	198,040		198,040	17.93%	17.93%		198,040	198,040	17.22%	17.22%
Or Seri	1,500		1,500	0.14%	0.14%		1,500	1,500	0.13%	0.13%
Gilad Livni	20,000		20,000	1.81%	1.81%		20,000	20,000	1.74%	1.74%
Dror Shalitin	30,000		30,000	2.72%	2.72%		30,000	30,000	2.61%	2.61%
Cann10 Ltd.	52,634		52,634	4.76%	4.76%		52,634	52,634	4.58%	4.58%
Israel Litkowski	52,054		52,054	4.71%	4.71%		52,054	52,054	4.53%	4.53%
Pipelbiz Investors				0.00%	0.00%	44,324	44,324	44,324	3.85%	3.85%
Pipelbiz				0.00%	0.00%	1,330	1,330	1,330	0.12%	0.12%
TOTAL	1,104,688		1,104,688	100%	100%	45,654	1,150,342	1,150,342	100%	100%

Funding amount ₪ 4,000,000

Maximum Scenario	Pre Round									
Name Of Shareholder	Ordinary	Options	Total Fully dilluted	Total % holdings	Total Fully dilluted %	New Ordinary Shares	Total holdings	Total Fully dilluted	Total % holdings	Total Fully dilluted % holdings
* Seach Sarid Ltd.	469,040		469,040	42.46%	42.46%		469,040	469,040	34.05%	34.05%
* Guy Shibaz	281,420		281,420	25.48%	25.48%		281,420	281,420	20.43%	20.43%
Tecto Ltd.	198,040		198,040	17.93%	17.93%		198,040	198,040	14.38%	14.38%
Or Seri	1,500		1,500	0.14%	0.14%		1,500	1,500	0.11%	0.11%
Gilad Livni	20,000		20,000	1.81%	1.81%		20,000	20,000	1.45%	1.45%
Dror Shalitin	30,000		30,000	2.72%	2.72%		30,000	30,000	2.18%	2.18%
Cann10 Ltd.	52,634		52,634	4.76%	4.76%		52,634	52,634	3.82%	3.82%
Israel Litkowski	52,054		52,054	4.71%	4.71%		52,054	52,054	3.78%	3.78%
Pipelbiz Investors				0.00%	0.00%	264,818	264,818	264,818	19.23%	19.23%
Pipelbiz				0.00%	0.00%	7,945	7,945	7,945	0.58%	0.58%
TOTAL	1,104,688		1,104,688	100%	100%	272,763	1,377,451	1,377,451	100%	100%

* Please refer to Section 15.5 in the Offering Document regarding "Expected Investments or Liabilities for Additional Investments"